FACTSHEET REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36FX0 / WKN: RC1AZ4

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.020 (+0.02%)

110.23%

ASK **111.73%**

LAST UPDATE

May 10, 2024 15:24:27.918

BARRIER **EUR 60.00**

MAX. YIELD P.A.

INTEREST RATE P.A.

STRIKE **EUR 100.00**

5.90%

10.00%

KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	41.70%
Strike	EUR 100.00
Distance to strike	2.83%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the
Many vialal paparining banes	price)
Max. yield remaining term (%)	7.40%
Max. yield p.a.	5.90%
Maturity date	Sep 08, 2025
Final valuation date	Sep 03, 2025
Issue date	Sep 08, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax /

CONTACT/INFORMATION					
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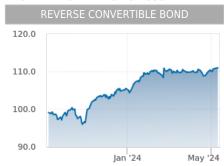
Foreign Capital Gains

Tax

DESCRIPTION

The **10% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (September 2025), provided that the closing price of each of the two underlying shares (Apple, Microsoft & NVIDIA) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Nvidia Corporation US67066G1040	USD	462.41	277.45	899.31 (indicative)	69.15%	2.16	1.33%	94.48%	May 10, 2024 5:27 pm
Microsoft Corp US5949181045	USD	329.91	197.95	413.53 (indicative)	52.13%	3.03	0.26%	25.34%	May 10, 2024 5:27 pm
Apple Inc US0378331005	USD	177.56	106.54	182.73 (indicative)	41.70%	5.63	-0.98%	2.91%	May 10, 2024 5:27 pm

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