FACTSHEET EXPRESS CERTIFICATE SX5E, NDXNNEE5 EXPRESS

ISIN: AT0000A36G86 / WKN: RC1AZ7

INVESTMENT Product without Capital Protection

New Level Express Certificate

+0.080 (+0.07%)



CHG. 1D BID ASK

106.95% 109.95%

LAST UPDATE

May 10, 2024 18:00:00.910

UNDERLYING PRICE (DELAYED) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

- 100 100.00 -

| KEY DATA | |
|---|--|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Starting value | CZK 100.00 |
| Barrier | CZK 60.00 |
| Distance to barrier | 47.91% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 100.00 / 95.00 / 90.00 / 85.00 / 80.00 |
| Distance to next termination level | 13.18% |
| Max. yield until next observation date | -1.77% |
| Max. yield p.a. until next observation date | - |
| Underlying currency | CZK |
| Valuation dates | Aug 28, 2024 / Aug 27, 2025 / Aug 27, 2026 / Aug 27, 2027 / Aug 28, 2028 |
| (early) redemption amount | 108.00% / 116.00% / 124.00% / 132.00% / 140.00% |
| Maturity date | Aug 31, 2028 |
| Final valuation date | Aug 28, 2028 |
| Issue date | Aug 31, 2023 |
| Tradeable unit/nominal value | CZK 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Stuttgart |
| Product currency | CZK |
| Underlying currency | CZK |
| Settlement method | Cash settlement |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax |

| CONTACT/INFORMATION | | | | | |
|---------------------|---------------------------------|--|--|--|--|
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| T: | +431 71707 5454 | | | | |
| W: | www.raiffeisencertificates.com | | | | |

DESCRIPTION

The certificate has a pre-defined maximum term. Higher early redemption is made, in case, at any of the valuation dates, the underlying quotes at or above the termination level.

If the underlying quotes below the termination level, the term extends to the next valuation date, with the subsequent termination level being reduced at the same time. At the end of the maximum term, the barrier serves as additional safety mechanism.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

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|---|-----|----------------|--------------|------------------------------|------------------------|-----------------|-----------------------------|--|--|--|
| NAME ISIN | CUR | START VALUE | BARR. | PRICE | CHG. % PREV. DAY | CHG. % START | LAST UPDATE | | | |
| EURO STOXX 50® EU0009658145 | EUR | 4,315.31 | 2,589.1 9 | 5,083.97 (indicativ e) | 0.47% | 17.81% | May 10, 2024 10:00 pm | | | |
| NASDAQ-100 Notional Net Return EUR Excess Return Index RCB000043781 | EUR | 1,440.24 | 864.14 | 1,658.86 (delayed) | -0.10% | 15.18% | May 09, 2024 11:35 pm | | | |

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