FACTSHEET

REVERSE CONVERTIBLE BOND WIENERBERGER AG

ISIN: AT0000A360K9 / WKN: RC1AR3

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds

CHG. 1D	BID	ASK		LAST UPDATE
-0.010 (-0.01%)	**101.06%**	**101.26%**		**May 31, 2024 15:30:05.863**
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.	
EUR 20.60	**EUR 27.50**	**4.56%**	**2.86%**	

KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 34.80
Underlying date/time	May 31, 2024 19:59:34.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 27.24
Barrier	EUR 20.60
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	40.80%
Strike	EUR 27.50
Distance to strike	20.98%
Interest rate total term	5.00%
Fixed interest rate annually	2.86%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.69%
Max. yield p.a.	4.56%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jun 28, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	36.36364
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING

REVERSE CONVERTIBLE BOND