

FACTSHEET  
EXPRESS CERTIFICATE **TESLA EXPRESS 4**

ISIN: AT0000A35XK2 / WKN: RC1AP7  
INVESTMENT Product without Capital Protection  
New Level Express Certificate



CHG. 1D  
**+0.080 (+0.09%)**

BID  
**87.28%**

ASK  
**88.78%**

LAST UPDATE  
**May 10, 2024**  
**10:56:45.512**

UNDERLYING PRICE (INDICATIVE) **173.43 (+0.80%)** STARTING VALUE **265.28** NEXT REDEMPTION LEVEL **265.28** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **>100%**

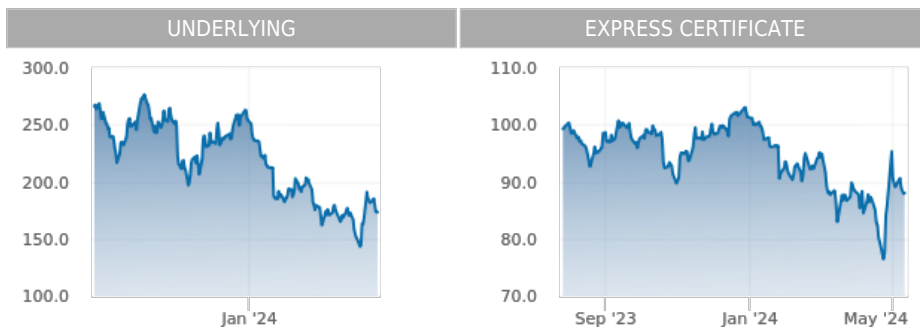
#### KEY DATA

|                                             |                                                                                      |
|---------------------------------------------|--------------------------------------------------------------------------------------|
| Underlying                                  | Tesla Inc                                                                            |
| Underlying price (indicative)               | USD 173.43                                                                           |
| Underlying date/time                        | May 10, 2024<br>10:56:46.000                                                         |
| Starting value                              | USD 265.28                                                                           |
| Barrier                                     | USD 159.17                                                                           |
| Distance to barrier                         | 8.23%                                                                                |
| Observation barrier                         | on the final valuation date                                                          |
| (early) redemption level                    | 265.28 / 238.75 / 212.22<br>/ 185.70 / 159.17                                        |
| Distance to next termination level          | -52.96%                                                                              |
| Max. yield until next observation date      | 29.53%                                                                               |
| Max. yield p.a. until next observation date | >100%                                                                                |
| Underlying currency                         | USD                                                                                  |
| Valuation dates                             | Jul 24, 2024 /<br>Jul 24, 2025 /<br>Jul 23, 2026 /<br>Jul 22, 2027 /<br>Jul 20, 2028 |
| (early) redemption amount                   | 115.00% / 130.00% /<br>145.00% / 160.00% /<br>175.00%                                |
| Maturity date                               | Jul 27, 2028                                                                         |
| Final valuation date                        | Jul 20, 2028                                                                         |
| Issue date                                  | Jul 26, 2023                                                                         |
| Tradeable unit/nominal value                | EUR 1,000                                                                            |
| Expected market trend                       | sideways, bullish                                                                    |
| Listing                                     | Vienna, Stuttgart                                                                    |
| Product currency                            | EUR                                                                                  |
| Underlying currency                         | USD                                                                                  |
| Settlement method                           | Cash settlement /<br>Physical delivery                                               |
| Taxation                                    | Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax                               |

#### DESCRIPTION

This certificate provides the opportunity for early redemption each year and enables investors to obtain a yield of 15% per year if the price of the Tesla share quotes on one of the annual valuation days at or above the annually declining termination level. In case the share price quotes below the respective termination level, the term will be extended by another year up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

E: [info@raiffeisencertificates.com](mailto:info@raiffeisencertificates.com)  
T: +431 71707 5454  
W: [www.raiffeisencertificates.com](http://www.raiffeisencertificates.com)

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