

FACTSHEET
REVERSE CONVERTIBLE BOND **WIENERBERGER AG**

ISIN: AT0000A33VN5 / WKN: RC09B0
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.060 (-0.05%)	BID 117.46%	ASK 117.71%	LAST UPDATE May 20, 2024 15:18:12.759
BARRIER -	STRIKE EUR 29.00	MAX. YIELD P.A. 5.65%	INTEREST RATE P.A. 14.07%

KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 35.48
Underlying date/time	May 20, 2024 15:18:12.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 27.00
Strike	EUR 29.00
Distance to strike	18.26%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.95%
Max. yield p.a.	5.65%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	34.48276
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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