FACTSHEET REVERSE CONVERTIBLE BOND WIENERBERGER AG

ISIN: AT0000A33VN5 / WKN: RC09B0

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.060 (-0.05%)

117.46%

ASK **117.71%** LAST UPDATE May 20, 2024

15:18:12.759

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 29.00

5.65%

14.07%

KEY DATA	
Underlying	Wienerberger AG
Underlying price	EUR 35.48
(indicative)	
Underlying date/time	May 20, 2024
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Sustainability preference	Consideration of Principal Adverse
	Impacts (PAI)
Starting value	EUR 27.00
Strike	EUR 29.00
Distance to strike	18.26%
Interest rate total term	20.00%
Fixed interest rate	14.07%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining	1.95%
term (%)	F CF0/
Max. yield p.a.	5.65%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Tradeable unit/nominal	Apr 25, 2023 EUR 1,000
value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /
	Physical delivery
No. of shares	34.48276
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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