## FACTSHEET REVERSE CONVERTIBLE BOND WIENERBERGER AG

ISIN: AT0000A33VM7 / WKN: RC09BZ

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D -0.030 (-0.03%)

115.38%

115.63%

ASK

LAST UPDATE May 20, 2024 15:30:05.575

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

**EUR 27.00** 

4.68%

12.31%

KEY DATA	
Underlying	Wienerberger AG
Underlying price (indicative)	EUR 35.40
Underlying date/time	May 20, 2024 15:56:48.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 27.00
Strike	EUR 27.00
Distance to strike	23.73%
Interest rate total term	17.50%
Fixed interest rate annually	12.31%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.62%
Max. yield p.a.	4.68%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	37.03704
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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