FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % AUTOMOBIL PLUS AKTIENANLEIHE

ISIN: AT0000A33MF0 / WKN: RC0853

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D -0.010 (-0.01%) BID

ASK

109.07%

LAST UPDATE

May 10, 2024 17:59:59.114

BARRIER EUR 60.00 STRIKE

97.82%

MAX. YIELD P.A.

0.40%

INTEREST RATE P.A.

9.50%

KEY DATA		
Underlying		Worst of Basket
Underlying price (dela	ayed)	
Underlying date/time	•	-
Barrier		EUR 60.00
Barrier reached		no
Observation barrier		on the final valuation date
Distance to barrier		35.75%
Strike		EUR 100.00
Distance to strike	-7.08%	
Interest rate total ter	m	-
Fixed interest rate an	inually	9.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining (%)	term	0.39%
Max. yield p.a.		0.40%
Maturity date		May 12, 2025
Final valuation date		May 07, 2025
Issue date		May 12, 2023
Tradeable unit/nomin	al value	EUR 1,000
Expected market tren	ıd	sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		•
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	9.50% (E	UR 95.00) on May 11, 2024

CONTACT/INFORMATION						
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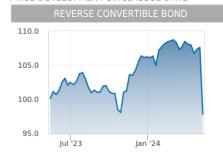
DESCRIPTION

EUR 100.00

The **9.5% Automobile Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (May 2025), provided that the closing price of each of the two underlying shares (BMW AG, Continental AG, Volkswagen AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Volkswagen AG Vorzüge DE0007664039	EUR	119.64	71.78	117.15 (indicative)	38.72%	8.36	-0.49%	-2.08%	May 10, 2024 9:59 pm
BMW AG Stämme DE0005190003	EUR	108.40	65.04	101.62 (indicative)	36.00%	9.23	-0.34%	-6.25%	May 10, 2024 9:59 pm
Continental AG DE0005439004	EUR	65.22	39.13	60.91 (indicative)	35.75%	15.33	0.26%	-6.61%	May 10, 2024 9:59 pm

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