FACTSHEET REVERSE CONVERTIBLE BOND 7,6 % WIENERBERGER PLUS AKTIENANLEIHE

ISIN: AT0000A33826 / WKN: RC08UQ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

+0.030 (+0.03%)

104.30%

LAST UPDATE

May 13, 2024 12:05:58.932

BARRIER

103.27%

EUR 25.98

STRIKE

INTEREST RATE P.A.

MAX. YIELD P.A. 3.44%

ASK

7.60%

EUR 16.89

KEY DATA	
Underlying	Wienerberger AG
Underlying price (indicative)	EUR 35.33
Underlying date/time	May 13, 2024 12:04:56.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 25.98
Barrier	EUR 16.89
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	52.20%
Strike	EUR 25.98
Distance to strike	26.46%
Interest rate total term	-
Fixed interest rate annually	7.60%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.16%
Max. yield p.a.	3.44%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	38.49115
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

	Wienerberger AG
tive)	EUR 35.33
	May 13, 2024
	12:04:56.000
е	Consideration of Principal Adverse Impacts (PAI)
	EUR 25.98
	EUR 16.89
	no
	on the final valuation date
	52.20%
	EUR 25.98
	26.46%
	-
ally	7.60%
	Dirty (included in the price)
m	3.16%
	3.44%
	Apr 14, 2025
	Apr 09, 2025
	Apr 13, 2023
	EUR 1,000
	sideways, bullish
	Vienna, Stuttgart

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7.60% (EUR 76.00) on Apr 14, 2024

Paid interest rate

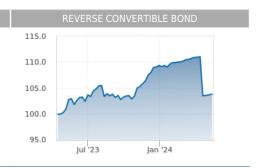
DESCRIPTION

The 7.6% Wienerberger Plus Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Wienerberger AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 7.6% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability** standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE





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