FACTSHEET REVERSE CONVERTIBLE BOND 8 % IMMOFINANZ PLUS AKTIENANLEIHE

ISIN: AT0000A33818 / WKN: RC08UP

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.040 (+0.04%)

103.87%

104.86%

LAST UPDATE May 13, 2024 10:45:46.716

BARRIER **EUR 9.10**

EUR 14.00

STRIKE

MAX. YIELD P.A. **3.26%**

INTEREST RATE P.A

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KEY DATA	
Underlying	Immofinanz AG
Underlying price (indic	ative) EUR 23.75
Underlying date/time	May 13, 2024 10:48:56.000
Sustainability preferer	ce Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.00
Barrier	EUR 9.10
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	61.68%
Strike	EUR 14.00
Distance to strike	41.05%
Interest rate total tern	1 -
Fixed interest rate ann	ually 8.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining t	erm 2.99%
Max. yield p.a.	3.26%
Maturity date	Apr 14, 2025
Final valuation date	Apr 09, 2025
Issue date	Apr 13, 2023
Tradeable unit/nomina value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	3.00% (EUR 80.00) on Apr 14, 2024

CONTACT/INFORMATION		
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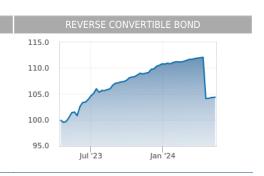
DESCRIPTION

The **8% Immofinanz Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (April 2025), provided that the closing price of the Immofinanz AG share quotes above the barrier of 65% of its strike at the end of the term (observation only at the final valuation date). The interest amount of 8% is paid out, regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE





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