## FACTSHEET REVERSE CONVERTIBLE BOND 8,8 % ERSTE BANK PLUS AKTIENANLEIHE

ISIN: AT0000A33800 / WKN: RC08UN INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D +0.040 (+0.04%)	BID 106.41%	ASK 107.41%	LAST UPDATE May 13, 2024 15:30:05.758
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A. <b>8.80%</b>
EUR 20.29	EUR 31.21	<b>1.41%</b>	

## DESCRIPTION

The 8.8% Erste Bank Reverse Convertible Bond is redeemed at 100% of the nominal
value at the maturity date (April 2025), provided that the closing price of the Erste Group
Bank AG share quotes above the barrier of 65% of its strike at the end of the term
(observation only at the final valuation date). The interest amount of 8.8% is paid out,
regardless of the performance of the underlying share.

In case the underlying share quotes at/below its barrier (65%) at the final valuation date, physical delivery of shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



ΚΕΥ DATA				
Underlying	Erste Group Bank AG			
Underlying price (indicative)	EUR 45.56			
Underlying date/time	May 13, 2024 17:29:00.000			
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)			
Starting value	EUR 31.21			
Barrier	EUR 20.29			
Barrier reached	no			
Observation barrier	on the final valuation date			
Distance to barrier	55.47%			
Strike	EUR 31.21			
Distance to strike	31.49%			
Interest rate total term	-			
Fixed interest rate annually	8.80%			
Accrued interest	Dirty (included in the price)			
Max. yield remaining term (%)	1.29%			
Max. yield p.a.	1.41%			
Maturity date	Apr 14, 2025			
Final valuation date	Apr 09, 2025			
Issue date	Apr 13, 2023			
Tradeable unit/nominal value	EUR 1,000			
Expected market trend	sideways, bullish			
Listing	Vienna, Stuttgart			
Product currency	EUR			
Underlying currency	EUR			
Settlement method	Cash settlement / Physical delivery			
No. of shares	32.04101			
Taxation	Capital Gains Tax / Foreign Capital Gains Tax			
Paid interest rate 8.80% (	(EUR 88.00) on Apr 14, 2024			
CONTACT/INFORMATION				

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