FACTSHEET EXPRESS CERTIFICATE VOESTALPINE EXPRESS 12

ISIN: AT0000A330K2 / WKN: RC08UF

INVESTMENT Product without Capital Protection

Express Certificate

+1.910 (+2.19%)



CHG. 1D BID ASK

88.35%

LAST UPDATE May 09, 2024 17:59:59.109

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

25.26 (+1.36%) 30.68 30.68

| KEY DATA | |
|---|--|
| Underlying | voestalpine AG |
| Underlying price (indicative) | EUR 25.26 |
| Underlying date/time | May 09, 2024 19:59:57.000 |
| Starting value | EUR 30.68 |
| Barrier | EUR 18.41 |
| Distance to barrier | 27.13% |
| Observation barrier | on the final valuation date |
| (early) redemption level | 30.68 / 30.68 / 30.68 / 30.68 / 30.68 |
| Distance to next termination level | -21.46% |
| Max. yield until next observation date | 36.89% |
| Max. yield p.a. until next observation date | 39.95% |
| Underlying currency | EUR |
| Valuation dates | Apr 18, 2024 / Apr 16, 2025 / Apr 16, 2026 / Apr 16, 2027 / Apr 18, 2028 |
| (early) redemption amount | 111.50% / 123.00% / 134.50% / 146.00% / 157.50% |
| Maturity date | Apr 21, 2028 |
| Final valuation date | Apr 18, 2028 |
| Issue date | Apr 20, 2023 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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Taxation

Physical delivery Capital Gains Tax / no

Tax

Foreign Capital Gains

DESCRIPTION

89.85%

The certificate **voestalpine Express 12** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 11.5% per year if the share of voestalpine AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of voestalpine shares is effected.

39.95%

PRICE DEVELOPMENT SINCE ISSUE DATE



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