## FACTSHEET REVERSE CONVERTIBLE BOND 8,5 % VERSICHERUNG PLUS AKTIENANLEIHE

Worst of Basket

ISIN: AT0000A32S60 / WKN: RC08TU INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.100 (+0.10%)	BID 102.58%	ASK 104.08%	LAST UPDATE May 13, 2024 12:56:05.443		
BARRIER	STRIKE	MAX. YIELD P.A. <b>4.99%</b>	INTEREST RATE P.A.		
EUR 60.00	EUR 100.00		<b>8.50%</b>		

## DESCRIPTION

Underlying price (delayed) Underlying date/time Sustainability preference Consideration of Principal Adverse Impacts (PAI) Barrier FUR 60.00 Barrier reached no on the final valuation date Observation barrier Distance to barrier 43.27% Strike EUR 100.00 Distance to strike 5.45% Interest rate total term 8.50% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining term 4.25% (%) Max. yield p.a. 4.99% Maturity date Mar 21, 2025 Final valuation date Mar 18, 2025 Issue date Mar 22, 2023 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart FUR Product currency Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares Capital Gains Tax / Foreign Taxation Capital Gains Tax Paid interest rate 8.50% (EUR 85.00) on Mar 21, 2024 CONTACT/INFORMATION

**KEY DATA** 

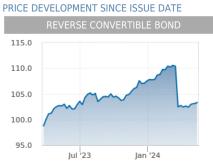
Underlying

CONTACT/INFORMATION						
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Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Allianz SE DE0008404005	EUR	208.85	125.31	265.25 (indicative)	52.76%	4.79	0.09%	27.01%	May 13, 202 4 2:59 pm
Axa SA FR0000120628	EUR	27.72	16.63	33.67 (indicative)	50.61%	36.08	-0.18%	21.49%	May 13, 202 4 2:59 pm
Uniqa Versicherungen AG AT0000821103	EUR	7.80	4.68	8.25 (indicative)	43.27%	128.21	-0.06%	5.77%	May 13, 202 4 2:58 pm

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