FACTSHEET REVERSE CONVERTIBLE BOND 10,5 % ÖSTERREICH PLUS AKTIENANLEIHE 2

Worst of Basket

EUR 60.00

ISIN: AT0000A325W7 / WKN: RC08LD INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.340 (+0.36%)	BID 95.00%	ASK 96.50%	LAST UPDATE May 10, 2024 08:31:15.755
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 60.00	EUR 100.00	18.80%	10.50%

DESCRIPTION

The **10.5% Austria Reverse Convertible Bond 2** is redeemed at 100% of the nominal value at the maturity date (February 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



KEY DATA

Underlying

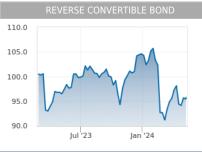
Barrier

Underlying price (delayed)

Underlying date/time

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PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

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NAME ISIN	CUR	START BARR. PRICE VALUE	TO SHARES	CHG. CHG. % % START PREV. DAY	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	35.85 21.51 45.60 (indicative)	52.83% 27.89	0.10% 27.20%	May 10, 2024 10:31 am
OMV AG AT0000743059	EUR	44.11 26.47 46.84 (indicative)	43.50% 22.67	0.93% 6.19%	May 10, 2024 10:32 am
voestalpine AG AT0000937503	EUR	35.14 21.08 25.72 (indicative)	18.02% 28.46	1.82% -26.81%	May 10, 2024 10:32 am

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