FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A311Z0 / WKN: RC08A5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D

+0.040 (+0.04%)

106.25%

EUR 100.00

DESCRIPTION

115.0

107.75%

ASK

is paid out, regardless of the performance of the underlying shares.

date, the predefined amount of the worst performing share will be delivered.

LAST UPDATE

May 10, 2024 13:51:09.211

BARRIFR

W:

EUR 60.00

STRIKE

MAX. YIELD P.A.

The 10.5% Austria Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5%

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation

INTEREST RATE P.A.

4.73%

10.50%

KEY DATA		
Underlying		Worst of Basket
Underlying price (delay	ed)	-
Underlying date/time		-
Barrier		EUR 60.00
Barrier reached		no
Observation barrier		on the final valuation date
Distance to barrier		41.41%
Strike		EUR 100.00
Distance to strike		2.36%
Interest rate total term		-
Fixed interest rate annu	ually	10.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining te	rm (%)	2.55%
Max. yield p.a.		4.73%
Maturity date		Nov 25, 2024
Final valuation date		Nov 20, 2024
Issue date		Nov 25, 2022
Tradeable unit/nominal	value	EUR 1,000
Expected market trend		sideways, bullish
Listing		Vienna, Stuttgart
Product currency		EUR
Underlying currency		EUR
Settlement method		Cash settlement / Physical delivery
No. of shares		-
Taxation		Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 1	0.50% (EU	R 105.00) on Nov 25, 2023

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24	110.0		~	
22	105.0		_/*	
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JR		Jan '23	Jul '23	Jan '24
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PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING WORST OF BASKET - BASKET MEM	
	BERS

1 to 2 from 2 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76 17.86	45.63 (indicative)	60.87%	33.60	0.16%	53.33%	May 10, 2024 3:57 pm
OMV AG AT0000743059	EUR	45.76 27.45	46.86 (indicative)	41.41%	21.85	0.97%	2.41%	May 10, 2024 3:58 pm

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