# FACTSHEET REVERSE CONVERTIBLE BOND 11,75 % ÖSTERREICH AKTIENANLEIHE

ISIN: AT0000A2ZXJ6 / WKN: RC07P9

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D

+0.030 (+0.03%)

BID

108.14%

LAST UPDATE

May 10, 2024 15:29:20.903

BARRIFR

**EUR 59.00** 

STRIKE

MAX. YIELD P.A.

109.64%

INTEREST RATE P.A.

5.37%

ASK

11.75%

KEY DATA				
Underlying	Worst of Basket			
Underlying price (delayed)	-			
Underlying date/time	-			
Barrier	EUR 59.00			
Barrier reached	no			
Observation barrier	Closing Price			
Distance to barrier	54.21%			
Strike	EUR 100.00			
Distance to strike	22.39%			
Interest rate total term	-			
Fixed interest rate annually	11.75%			
Accrued interest	Dirty (included in the price)			
Max. yield remaining term (%)	1.92%			
Max. yield p.a.	5.37%			
Maturity date	Sep 20, 2024			
Final valuation date	Sep 17, 2024			
Issue date	Sep 21, 2022			
Tradeable unit/nominal value	EUR 1,000			
Expected market trend	sideways, bullish			
Listing	Vienna, Stuttgart			
Product currency	EUR			
Underlying currency	EUR			
Settlement method	Cash settlement / Physical delivery			
No. of shares	-			
Taxation	Capital Gains Tax / Foreign Capital Gains Tax			
Paid interest rate 11.75% (E	l interest rate 11.75% (EUR 117.50) on Sep 21, 2023			

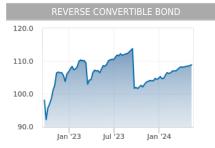
CONTACT/INFORMATION					
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#### DESCRIPTION

**EUR 100.00** 

With the certificate **11.75% Austria Reverse Convertible Bond** investors obtain an annual fixed interest rate of 11.75%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

### PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

NAME ISIN	CUR	START BARR. PRICE VALUE		CHG. % LAST UPDATE START
Erste Group Bank AG AT0000652011	EUR	25.68 15.15 45.86 (indicative)	66.96% 38.94 0.66%	78.56% May 10, 2024 5:54 pm
voestalpine AG AT0000937503	EUR	19.54 11.53 25.48 (indicative)	54.75% 51.18 0.87%	30.40% May 10, 2024 5:51 pm
OMV AG AT0000743059	EUR	36.53 21.55 47.07 (indicative)	54.21% 27.38 1.42%	28.86% May 10, 2024 5:53 pm

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