FACTSHEET REVERSE CONVERTIBLE BOND 12,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2YCX4 / WKN: RC06YW

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.570 (+0.52%)

109.66%

111.16%

ASK

LAST UPDATE

May 09, 2024 18:00:01.743

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

-

5.84% 12.50%

KEY DATA						
Underlying		Worst of Basket				
Underlying price (del	ayed)	-				
Underlying date/time	!	-				
Barrier		-				
Barrier reached		yes (Barrier: EUR 59.00)				
Observation barrier		Closing Price				
Distance to barrier		-				
Strike		EUR 100.00				
Distance to strike		14.27%				
Interest rate total ter	m	-				
Fixed interest rate ar	nually	12.50%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining	term (%)	1.21%				
Max. yield p.a.		5.84%				
Maturity date		Jul 26, 2024				
Final valuation date		Jul 23, 2024				
Issue date		Jul 27, 2022				
Tradeable unit/nomir	nal value	EUR 1,000				
Expected market trea	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate	12.50% (EUR 125.00) on Jul 27, 2023				

r alu lilicerest rate	12.50% (EUR 125.00) 011 Jul 27, 2025								
CONTACT/INFORMATION									
E:	info@raiffeisencertificates.com								
T:	+431 71707 5454								
W:	www.raiffeisencertificates.com								

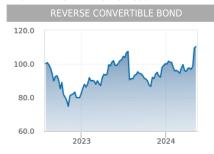
DESCRIPTION

EUR 100.00

With the certificate 12.5% Europe Reverse Convertible Bond investors obtain an annual fixed interest rate of 12.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

The barrier has been touched by Koninklijke Philips NV on Nov. 3, 2022

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

to 5 from 5 results								
NAME ISIN	CUR	START VALUE	BARR.		NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	102.84	60.68	184.31 (indicative)	9.72	1.71%	79.22%	May 09, 2024 9:59 pm
Infineon Technologies AG DE0006231004	EUR	24.34	14.36	36.84 (indicative)	41.08	1.99%	51.30%	May 09, 2024 9:59 pm
Koninklijke Philips NV NL0000009538	EUR	21.00	12.39	24.50 (indicative)	47.62	0.95%	16.64%	May 09, 2024 10:00 pm

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/ten/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 1