

FACTSHEET
REVERSE CONVERTIBLE BOND 10 % EUROPA AKTIENANLEIHE



ISIN: AT0000A2XLF4 / WKN: RC06TM
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

| | | | |
|-----------------------------------|-----------------------------|----------------------------------|---|
| CHG. 1D +0.320 (+0.30%) | BID 107.79% | ASK 109.29% | LAST UPDATE May 10, 2024 08:43:32.492 |
| BARRIER - | STRIKE EUR 100.00 | MAX. YIELD P.A. 11.91% | INTEREST RATE P.A. 10.00% |

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | - |
| Barrier reached | yes (Barrier: EUR 59.00) |
| Observation barrier | Closing Price |
| Distance to barrier | - |
| Strike | EUR 100.00 |
| Distance to strike | 2.78% |
| Interest rate total term | - |
| Fixed interest rate annually | 10.00% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 0.65% |
| Max. yield p.a. | 11.91% |
| Maturity date | May 31, 2024 |
| Final valuation date | May 27, 2024 |
| Issue date | Jun 01, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 10.00% (EUR 100.00) on Jun 01, 2023 |

CONTACT/INFORMATION

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|----|---------------------------------|
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DESCRIPTION

With the certificate **10% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 10%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

The barrier has been touched by Koninklijke Philips NV on Oct. 12, 2022

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|--|-----|----------------|-------|------------------------|----------------|---------------------------|-----------------|--------------------------|
| Siemens AG DE0007236101 | EUR | 122.44 | 72.24 | 186.90 (indicative) | 8.17 | 1.41% | 52.65% | May 10, 2024 10:47 am |
| Infineon Technologies AG DE0006231004 | EUR | 28.94 | 17.07 | 37.62 (indicative) | 34.55 | 2.14% | 30.01% | May 10, 2024 10:47 am |
| Koninklijke Philips NV NL0000009538 | EUR | 23.99 | 14.15 | 24.68 (indicative) | 41.68 | 0.73% | 2.86% | May 10, 2024 10:47 am |

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