FACTSHEET REVERSE CONVERTIBLE BOND 9,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2WV00 / WKN: RC054H

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



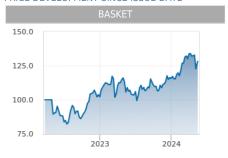
CHG. 1D	BID	ASK	LAST UPDATE
	-	-	-

KEY DATA						
Underlying		Worst of Basket				
Underlying date/time	!	-				
Barrier		EUR 59.00				
Barrier reached		no				
Observation barrier		Closing Price				
Strike		EUR 100.00				
Distance to strike		21.88%				
Interest rate total ter	m	-				
Fixed interest rate ar	nnually	9.50%				
Accrued interest		Dirty (included in the price)				
Max. yield remaining (%)	term	-				
Max. yield p.a.		-				
Maturity date		May 03, 2024				
Final valuation date		Apr 29, 2024				
Issue date		May 04, 2022				
Tradeable unit/nomir	nal value	EUR 1,000				
Expected market tre	nd	sideways, bullish				
Listing		Vienna, Stuttgart				
Product currency		EUR				
Underlying currency		EUR				
Settlement method		Cash settlement / Physical delivery				
No. of shares		-				
Taxation		Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate		EUR 95.00) on May 04, 2023 EUR 95.00) on May 03, 2024				

DESCRIPTION

With the certificate **9.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 9.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	SHARES		CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	114.56	67.59	188.02 (indicative)	64.05%	8.73	0.05%	64.12%	May 13, 2024 12:03 pm
Axa SA FR0000120628	EUR	25.49	15.04	33.82 (indicative)	55.53%	39.23	0.27%	32.68%	May 13, 2024 12:03 pm
BMW AG Stämme DE0005190003	EUR	79.98	47.19	102.38 (indicative)	53.91%	12.50	0.74%	28.00%	May 13, 2024 12:03 pm

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