

CHG. 1D  
**+1.050 (+0.97%)**

BID  
**108.33%**

ASK  
**109.83%**

LAST UPDATE  
**May 10, 2024**  
**14:50:15.998**

UNDERLYING PRICE (INDICATIVE) **46.93 (+1.12%)** STARTING VALUE **46.29** NEXT REDEMPTION LEVEL **46.29** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **42.52%**

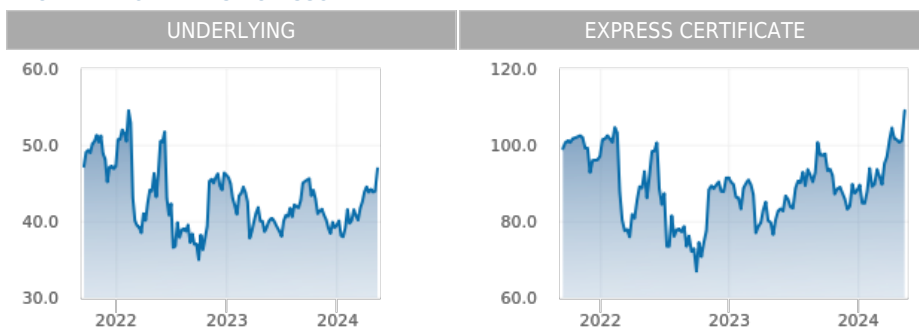
#### KEY DATA

|   |  |
|---|--|
| Underlying                                  | OMV AG   |
| Underlying price (indicative)               | EUR 46.93  |
| Underlying date/time                        | May 10, 2024<br>14:50:01.000   |
| Starting value                              | EUR 46.29  |
| Barrier                                     | EUR 27.77  |
| Distance to barrier                         | 40.82%   |
| Observation barrier                         | on the final valuation date  |
| (early) redemption level                    | 46.29 / 46.29 / 46.29 /<br>46.29 / 46.29   |
| Distance to next termination level          | 1.37%  |
| Max. yield until next observation date      | 12.90%   |
| Max. yield p.a. until next observation date | 42.52%   |
| Underlying currency                         | EUR  |
| Valuation dates                             | Sep 13, 2022 /<br>Sep 13, 2023 /<br>Sep 12, 2024 /<br>Sep 11, 2025 /<br>Sep 11, 2026 |
| (early) redemption amount                   | 108.00% / 116.00% /<br>124.00% / 132.00% /<br>140.00%                                |
| Maturity date                               | Sep 16, 2026   |
| Final valuation date                        | Sep 11, 2026   |
| Issue date                                  | Sep 15, 2021   |
| Expected market trend                       | sideways, bullish  |
| Listing                                     | Vienna, Stuttgart  |
| Product currency                            | EUR  |
| Underlying currency                         | EUR  |
| Settlement method                           | Cash settlement /<br>Physical delivery   |
| Taxation                                    | Capital Gains Tax / no<br>Foreign Capital Gains<br>Tax                               |

#### DESCRIPTION

The certificate **OMV Express 7** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 8% per year if the share of OMV AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of OMV shares is effected.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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