

ISIN: AT0000A2S737 / WKN: RC0367
INVESTMENT Product without Capital Protection
Express Certificate

CHG. 1D +0.880 (+1.02%)	BID 86.83%	ASK -	LAST UPDATE May 09, 2024 17:59:59.277
UNDERLYING PRICE (INDICATIVE) 17.60 (+2.47%)	STARTING VALUE 20.84	NEXT REDEMPTION LEVEL 20.84	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE -

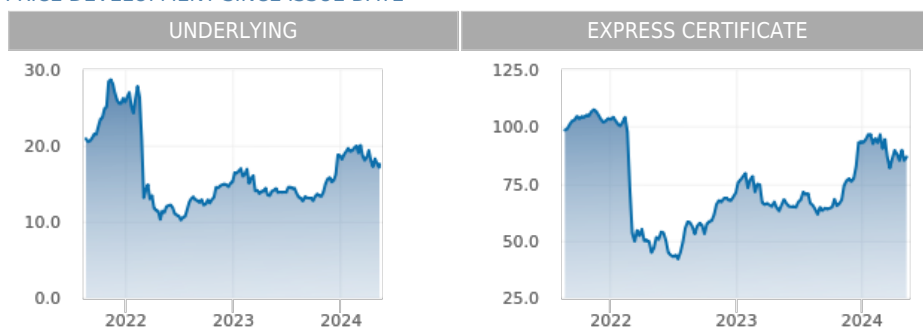
KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.60
Underlying date/time	May 09, 2024 19:59:55.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 20.84
Barrier	EUR 12.50
Distance to barrier	28.95%
Observation barrier	on the final valuation date
(early) redemption level	20.84 / 20.84 / 20.84 / 20.84 / 20.84
Distance to next termination level	-18.41%
Max. yield until next observation date	-
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Aug 16, 2022 / Aug 16, 2023 / Aug 14, 2024 / Aug 14, 2025 / Aug 14, 2026
(early) redemption amount	107.00% / 114.00% / 121.00% / 128.00% / 135.00%
Maturity date	Aug 19, 2026
Final valuation date	Aug 14, 2026
Issue date	Aug 18, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **Raiffeisen Bank International Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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