

ISIN: AT0000A2QM25 / WKN: RC03H5
INVESTMENT Product without Capital Protection
Express Certificate

CHG. 1D -1.500 (-1.54%)	BID 95.60%	ASK -	LAST UPDATE May 08, 2024 17:59:59.398
UNDERLYING PRICE (INDICATIVE) 17.60 (+2.47%)	STARTING VALUE 19.13	NEXT REDEMPTION LEVEL 19.13	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE -

KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.60
Underlying date/time	May 09, 2024 19:59:55.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 19.13
Barrier	EUR 11.48
Distance to barrier	34.78%
Observation barrier	on the final valuation date
(early) redemption level	19.13 / 19.13 / 19.13 / 19.13 / 19.13
Distance to next termination level	-8.69%
Max. yield until next observation date	-
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	May 10, 2022 / May 10, 2023 / May 09, 2024 / May 08, 2025 / May 08, 2026
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%
Maturity date	May 13, 2026
Final valuation date	May 08, 2026
Issue date	May 12, 2021
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

The certificate **Raiffeisen Bank International Express 2** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 10% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com