FACTSHEET
BONUS CERTIFICATE 5,1 % EUROPA/USA BONUS&SICHERHEIT 2

ISIN: AT0000A39UT1 / WKN: RC1CNK
INVESTMENT Product without Capital Protection
Bonus Certificate with Coupon

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.040 (+0.04%)	99.90%	101.40%	May 31, 2024 18:00:00.535

UNDERLYING PRICE (DELAYED)	BARR. DIST. %	INTEREST RATE ANNUALLY	MAX. YIELD P.A.
-	52.14%	5.10%	5.04%

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 49.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	52.14%
Bonus level	EUR 100.00
Bonus amount	100.00%
Cap	EUR 100.00
Maximum amount	100.00%
Fixed interest rate annually	5.10%
Max. yield p.a.	5.04%
Accrued interest	Dirty (included in the price)
Maturity date	Mar 07, 2028
Final valuation date	Mar 02, 2028
Issue date	Mar 06, 2024
Tradeable unit/nominal value	EUR 1,000
Multiplier	-
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

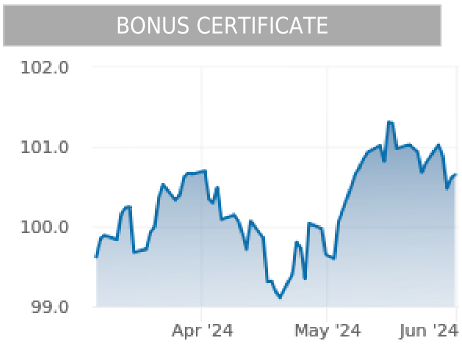
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

The certificate **5.1% Europe/USA Bonus&Safety 2** offers you an annual fixed interest rate of 5.1%. At the end of the term, redemption is effected at 100% provided that both underlyings always quoted above the barrier of 49% of their respective starting value during the term. In the event of a barrier violation during the term by at least one of the underlyings, investors are exposed to full market risk; this means a substantial capital loss is possible.

Details on the **EURO STOXX 50® Index** as well as the current list of index members can be found on the website of the index provider STOXX Ltd. For details on the **S&P 500® index** visit towww.spglobal.com

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
S&P 500 US78378X1072	USD	5,078.65	2,488.54	5,279.86 (indicative)	52.87%	0.82%	3.96%	May 31, 2024 10:01 pm
EURO STOXX 50® EU0009658145	EUR	4,893.07	2,397.60	5,009.18 (indicative)	52.14%	0.39%	2.37%	May 31, 2024 10:00 pm

ADVERTISING Raiffeisen Bank International AG
Product brochure, January 2024

5.1% Europe/USA Bonus&Safety 2

Bonus Certifikcate

- Underlyings: EURO STOXX 50® Index and S&P 500® Index
- 5.1% fixed annual interest rate with a term of 4 years
- 49% barrier, market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying and the risks can be found on the following pages.

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How the certificate works

At the initial valuation date the starting values of the underlyings are fixed and from that the barriers are determined. During the observation period the underlying prices are compared with the according barrier.

The fixed interest rate is paid out in any case, regardless of the underlying performance.The yield is in any case limited to the fixed annual interest payments.

The following options are available at the end of the term:

1. Barrier not touched or undercut
   In this case redemption is affected at 100%.

2. At least one barrier was touched or undercut at least once
   In this case redemption on the maturity date will be affected according to the performance of the underlying with the worst performance. The maximum redemption remains capped at 100% of the nominal value amount.

The performance is defined as the percentage development from the starting value to the final value.

Payout profile at the end of term

Final Value*		Redemption** if barrier	
Underlying 1	Underlying 2	not violated	violated
+20%	+30%	100% (EUR 1,000)	100% (EUR 1,000)
+15%	+5%	100% (EUR 1,000)	100% (EUR 1,000)
+/-0%	+/-0%	100% (EUR 1,000)	100% (EUR 1,000)
-10%	+25%	100% (EUR 1,000)	90% (EUR 900)
+10%	-20%	100% (EUR 1,000)	80% (EUR 800)
-20%	-40%	100% (EUR 1,000)	60% (EUR 600)

* in comparison to the starting value ** based on the nominal value

Issuer[1]	Raiffeisen Bank International AG
ISIN	AT0000A39UT1
Issue price	100%
Nominal value	EUR 1,000
Subscription period[2]	Jan 30 - Mar 4, 2024
Initial valuation date	Mar 5, 2024
Issue value date	Mar 6, 2024
Final valuation date	Mar 2, 2028
Maturity date	Mar 7, 2028
Underlyings	EURO STOXX 50® Index S&P 500® Index
Calculation agent underlying	
EURO STOXX 50®:	STOXX Ltd.
S&P 500®:	S&P Dow Jones Indices LLC
Starting value	closing price of the index at the initial valuation date
Final value	closing price of the index at the final valuation date
Barrier	49% of the starting value
Barrier observation	continuously (every price)
Observation period	Mar 6, 2024 - Mar 2, 2028
Fixed interest rate	5.1% of the nominal value per year of term
Interest rate payout dates	Mar 6, 2025; Mar 6, 2026; Mar 6, 2027; Mar 5, 2028
Listing	Vienna, Stuttgart

1 ... Rating: rbinternational.com/ir/ratings

2 ... Early termination/extension of the subscription period is at the discretion of Raiffeisen Bank International AG.

My expectations for the underlyings

falling ↘ | **sideway →** | rising ↗

During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlyings, their volatility, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and, especially if at least one of the underlyings is close to the barrier, may fluctuate strongly.

Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.
Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

EURO STOXX 50®
50 largest (listed) companies in the Euro area

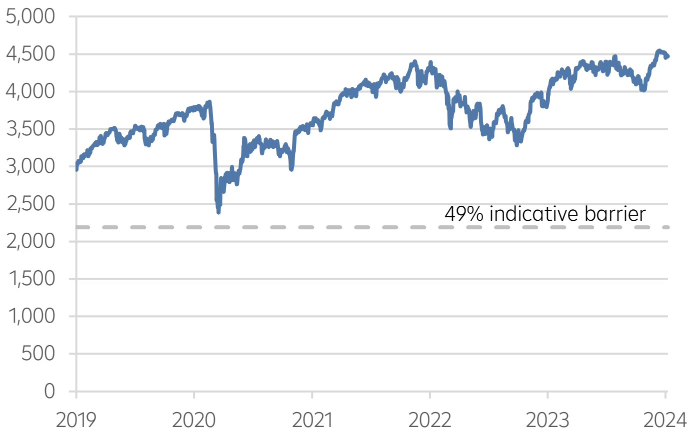
S&P 500®
500 largest (listed) companies in America

Well-known index members

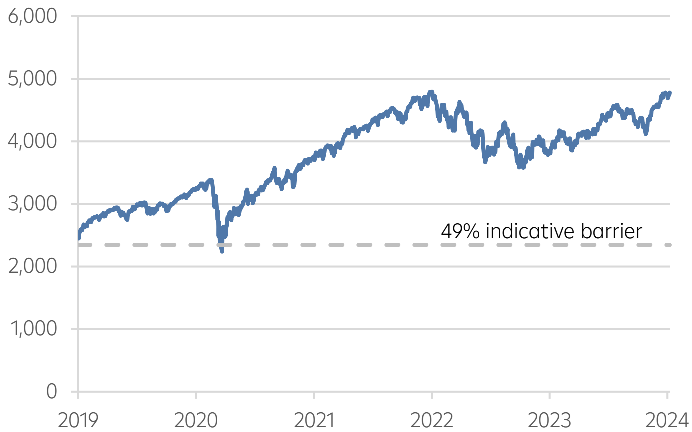
	Sector	
ASML	Technology	NL
LVMH	Luxury Goods	FR
TotalEnergies	Energy	FR
SAP	IT	DE
Siemens	Industrials	DE
L'Oreal	Consumption	FR
Sanofi	Pharmaceuticals	FR
Allianz	Financials	DE
Iberdrola	Utilities	ES
Mercedes-Benz Group	Automobile	DE

	Sector
Apple	IT
Microsoft	IT
Amazon.com	IT
Alphabet	IT
Pfizer	Pharmaceuticals
CocaCola	Consumption
Visa	Financials
Nike	Consumption
Tesla	Automobile
Boeing	Transportation

Development over the past 5 years



EU0009658145



US78378X1072

As of January 10, 2024; Source: Bloomberg (SX5E Index, SPX Index)

Please note that the past performance is not a reliable indicator for the future performance.

Note

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisencertificates.com/securities-prospectus (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisencertificates.com/en/customer-information The approval of the base prospectus by the competent authorities should not be construed as an endorsement of the product by such authorities.

ADVERTISING Raiffeisen Bank International AG
Product brochure, January 2024

For further information visit raiffeisencertificates.com or contact your bank advisor.

You can reach your Raiffeisen Certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com