

ISIN: AT0000A3B0N3 / WKN: RC1C6Z
INVESTMENT Product without Capital Protection
New Level Express Certificate

CHG. 1D
+0.100 (+0.10%)

BID
102.28%

ASK
103.78%

LAST UPDATE
May 20, 2024
18:00:00.365

UNDERLYING PRICE (INDICATIVE) **37.46 (+1.52%)** STARTING VALUE **33.54** NEXT REDEMPTION LEVEL **33.54** MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **5.15%**

This factsheet contains current key figures for the certificate and a short general description. Find further information on the certificate and its opportunities and risks in the following product brochure, which was created at the beginning of the certificate's term. If you have any questions, please contact the Raiffeisen Certificates team at info@raiffeisenzertifikate.at or your personal consultant.

KEY DATA

Underlying	Infineon Technologies AG
Underlying price (indicative)	EUR 37.46
Underlying date/time	May 20, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 33.54
Barrier	EUR 20.13
Distance to barrier	46.27%
Observation barrier	on the final valuation date
(early) redemption level	33.54 / 30.19 / 26.84 / 23.48 / 20.13
Distance to next termination level	10.45%
Max. yield until next observation date	4.55%
Max. yield p.a. until next observation date	5.15%
Underlying currency	EUR
Valuation dates	Apr 08, 2025 / Apr 08, 2026 / Apr 08, 2027 / Apr 06, 2028 / Apr 06, 2029
(early) redemption amount	108.50% / 117.00% / 125.50% / 134.00% / 142.50%
Maturity date	Apr 11, 2029
Final valuation date	Apr 06, 2029
Issue date	Apr 10, 2024
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

DESCRIPTION

With the certificate **Infineon Express 4** you have an annual yield opportunity of 8.5% as well as the option of early redemption. If the share quotes at or above the respective termination level on one of the annual valuation dates, (early) redemption is affected including interest of 8.5% per year of term. If the underlying quotes below the barrier at the end of term, shares are delivered; the value of the shares delivered will be significantly lower than the nominal amount of the certificate. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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Infineon Express 4

Express Certificate

- Underlying: Infineon share
- 8.5% annual yield opportunity, 1-5 year term and decreasing termination level
- 60% barrier (only active at maturity), market risk if the barrier is violated

Please note the issuer risk.

Further information on the payout profile, underlying and risks can be found on the following pages.



With this certificate, you have an annual yield opportunity of 8.5% as well as the option of early redemption. If the underlying is at or above the respective termination level on one of the annual valuation dates, (early) redemption is affected including interest of 8.5% per year of term. If the underlying quotes below the barrier at the end of term, shares are delivered; the value of the shares delivered will be significantly lower than the nominal amount of the certificate.

How the certificate works

On the first valuation date the starting value of the underlying is fixed and the barrier is determined. On the annual valuation date, the price of the underlying is compared to the termination level. If the underlying is at or above the termination level, the certificate is redeemed (early) at the defined termination price. The maximum possible redemption is limited by the maximum amount.

Annual valuation days	Is the underlying price greater than/ equal to the termination level?	Termination price
2025	100% of the starting value? no	yes ▶ 108.5% (EUR 1,085)
2026	90% of the starting value? no	yes ▶ 117.0% (EUR 1,170)
2027	80% of the starting value? no	yes ▶ 125.5% (EUR 1,255)
2028	70% of the starting value? no	yes ▶ 134.0% (EUR 1,340)
2029	60% of the starting value? no	yes ▶ 142.5% (EUR 1,425)
	no	Share delivery

If there has been no early redemption by the last year of the term and the underlying price is also below the payout level (corresponds to the barrier) on the final valuation date, you will receive shares in your securities account.

Details on the share delivery can be found on the following page.

Issuer¹	Raiffeisen Bank International AG
ISIN	AT0000A3B0N3
Issue price	100%
Nominal value	EUR 1,000
Subscr. period²	Mar 12 - Apr 8, 2024
Initial valuation date	Apr 9, 2024
Issue value date	Apr 10, 2024

Annual valuation dates
Apr 8, 2025; Apr 8, 2026;
Apr 8, 2027; Apr 6, 2028; Apr 6, 2029

Early maturity dates
Apr 11, 2025; Apr 13, 2026;
Apr 13, 2027; Apr 11, 2028; Apr 11, 2029

Underlying	Infineon share
Starting value	Closing price of the underlying at the initial valuation date
Final value	Closing price of the underlying at the final valuation date
Barrier	60% of starting value
Barrier observation	Only on the last valuation date (closing price)
Termination levels	1) 100%, 2) 90%, 3) 80%, 4) 70%, 5) 60% of starting value

Observation of termination levels
on the annual valuation days (closing prices)

Termination prices 1) 108.5%, 2) 117.0%,
3) 125.5%, 4) 134.0%, 5) 142.5% of nominal value

Maximum amount
142.5% of nominal value

Quotes Vienna, Stuttgart

1 ... Rating: [rbinternational.com/ir/ratings](https://www.raiffeisenbankinternational.com/ir/ratings)

2 ... Early closing or extension of the subscription period is within the sole discretion of Raiffeisen Bank International AG.

My expectation for the underlying

falling ↘ **sideway →** rising ↗

During the term

- You can buy and sell the certificate on the secondary market at any time.
- The price of the certificate is subject to various influencing factors, including the performance of the underlying assets, their fluctuation range, correlation and dividend expectations as well as the interest rate level. This price may fall below the issue price and fluctuate sharply, especially if the underlying is close to the barrier.



Issuer risk / Bail-in: Certificates are not covered by the Deposit Protection Scheme.

Investors are exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency (issuer risk) or an official directive (Bail-in). A total loss of the capital invested is possible.

Underlying: Infineon share

Infineon Technologies AG is the largest semiconductor manufacturer in Germany and one of the ten largest worldwide.

Development over the past 5 years



As of: February 29, 2024; Source: Bloomberg (IFX.GY), ISIN: DE0006231004

Please note that past performance does not allow any conclusions to be drawn about future performance.

Share delivery

A defined number of shares are booked into your securities account. How many shares are delivered, if any, is already determined when the starting values are fixed:

$$\text{Number of shares} = \text{nominal value} / \text{starting value}$$

As a rule, this does not result in whole numbers. However, as only whole shares can be traded, the market value of the fractional share exceeding this is paid out:

$$\text{Cash settlement} = \text{fractional share} \times \text{final value}$$

Complies with the sustainability standard for Raiffeisen certificates  raiffeisenzertifikate.at/en/sustainability

This means that both the issuer and the underlying asset, in their economic actions, take into account negative impacts on the following sustainability factors:



Greenhouse gas emissions



Water conservation and water consumption



Waste prevention



Species diversity
(biodiversity)



Social, labor and human rights
issues incl. corruption and bribery

Notes

You are about to purchase a product that is not easy and difficult to understand.

For further information, please refer to the base prospectus (including any supplements) approved by the competent authorities - published at raiffeisencertificates.com/securities-prospectus/ (we recommend reading the prospectus before making an investment decision) - and to the base information sheets as well as to "Customer information and regulatory matters" raiffeisencertificates.com/en/customer-information/. The approval of the Base Prospectus should not be construed as an endorsement of the financial instrument described herein by the competent authorities.

You can find further information at raiffeisencertificates.com oder or contact your advisor.

You can reach your Raiffeisen certificates team at:

- Certificate Hotline: +431 71707 5454
- info@raiffeisencertificates.com



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Issuer Risk/Creditor Participation ("bail-in"): Any payments during or at the end of the term of the certificates depend on the solvency of the issuer ("issuer risk"). Investors are therefore exposed to the risk that Raiffeisen Bank International AG might be unable to fulfil its payment obligations in respect of the described financial instrument such as in the event of insolvency ("issuer risk") or an official directive ("bail-in"). The resolution authority may also issue such an order before any insolvency proceedings

if the issuer is judged to be in crisis. Under these circumstances the resolution authority has wide-ranging powers to take action (so-called "bail-in instruments"). For example, it can reduce the claims of investors in respect of the described financial instruments to zero, terminate the described financial instruments, or convert them into shares of the issuer and suspend investors' rights. More detailed further information is available at raiffeisenzertifikate.at/en/basag. A total loss of the invested capital is possible. Past performance is no reliable indicator of future results. Please refer to the Base Prospectus for additional disclosures on risks as well as further information.

The information presented does not constitute binding tax advice. Tax treatment of investments is dependent on the personal situation of the investor and may be subject to change. As regards tax treatment and impact on the investor's individual tax situation, the investor is advised to consult with a tax advisor. This report is based on the knowledge the persons preparing the document have obtained up to the date of creation. Please note that the legal situation may change due to legislative amendments, tax directives, opinions of financial authorities, jurisdiction etc.

The price of the Express Certificate is dependent on the underlying's price. Adverse performances of the underlying may cause price fluctuations of the Express Certificate. If the Express Certificate is sold, there is the risk to incur a substantial loss or even a total loss of the invested capital ("market risk"). The Express Certificate is subject to several influencing factors and need not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Express Certificate is sold prior to the end of the term, there is the risk to incur a partial or even total loss of the invested capital (price performance). Dividends and similar rights associated with the underlying are taken into account when structuring the Express Certificate and are not paid out.

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